



CIN: L65190MH2004GOI148838

आईडीबीआई बैंक लिमिटेड  
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HO.DRD. OMNI Bonds 1052 /2019-20/F- 355

February 03, 2020

The Manager (Listing) The BSE Ltd. 25 <sup>th</sup> Floor, P.J.Towers Dalal Street, Fort Mumbai – 400 001	The Manager (Listing) National Stock Exchange of India Ltd. Exchange Plaza, 5 <sup>th</sup> Floor, Plot No C/1,G Block Bandra Kurla Complex, Bandra (E) Mumbai – 400 051
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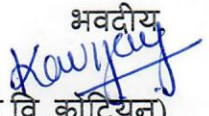
Dear Sir/Madam,

**Sub: Allotment of Basel III Compliant Tier 2 Bonds**  
**Intimation under Regulations 30 & 51 of SEBI (LODR) Regulations 2015**

In continuation of our earlier disclosure dated January 29, 2020, we hereby inform that the Bank has today issued and allotted Basel-III compliant Tier II Bonds aggregating to Rs. 745 crore as per details given below:

<b>Security Name</b>	IDBI Omni Tier 2 Bond 2019-20 Series I
<b>Type of the instrument</b>	Unsecured, non-convertible, redeemable, subordinated, Basel III compliant Tier 2 Bonds
<b>Mode of issue</b>	Private Placement
<b>Issue Size</b>	Rs. 1500 crore, with a base size of Rs. 500 crore and a Green Shoe option to retain oversubscription up to Rs. 1000 crore
<b>Amount Mobilized</b>	Rs.745 Crore
<b>Coupon Rate</b>	9.50%
<b>Tenor</b>	Ten Years
<b>Call Option</b>	The Issuer Call may be exercised at the option of the Issuer not earlier than on the fifth anniversary of the Deemed date of allotment i.e. the fifth coupon payment date, or on any coupon payment date thereafter.

The aforesaid details are being provided in compliance with Regulation 30 & 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

भवदीय  
  
(काविता वि. कोटियन)  
उप महाप्रबंधक  
देशी संसाधन विभाग